## **Western New England University Polling Institute**

## POLL REVEALS THAT SUPPORT FOR CASINOS HAS DECLINED IN STATE

Survey also finds backing for regulating fantasy sports games

## **TABLES**

(Questions on casinos in the Nov. 8-15, 2015 statewide survey were preceded by a right track/wrong direction question about the state, as well as job approval questions for statewide elected officials. Responses to those questions will be released at a future date.)

Next, we'd like to ask you some questions about casinos. Massachusetts is in the process of licensing up to three casinos in the state. Do you support or oppose establishing casinos in Massachusetts?

(Note: The question wording has varied slightly in the past. In March-April 2014, November 2013 and October 2009 – "Next, we'd like to ask you some questions about casinos. Massachusetts is considering licensing up to three casinos in the state. Do you support or oppose establishing casinos in Massachusetts?" In April 2010 -- "Next, we'd like to ask you some questions about casinos. Massachusetts is considering licensing two casinos in the state. Do you support or oppose establishing casinos in Massachusetts?")

| Support or Oppose Establishing Casinos in the State – Trend |                   |         |        |                                  |     |  |  |  |  |
|---|-------------------|---------|--------|----------------------------------|-----|--|--|--|--|
|   |                   | Support | Oppose | Don't know/<br>Refused<br>(Vol.) | N   |  |  |  |  |
| Nov. 8-15, 2015   | Adults            | 51%     | 41%    | 8%                               | 404 |  |  |  |  |
|   | Registered voters | 50%     | 45%    | 5%                               | 354 |  |  |  |  |
| March 31 -  | Adults            | 59%     | 34%    | 7%                               | 477 |  |  |  |  |
| April 7, 2014   | Registered voters | 60%     | 34%    | 6%                               | 424 |  |  |  |  |
| Nov. 5-11, 2013   | Adults            | 61%     | 33%    | 6%                               | 517 |  |  |  |  |
|   | Registered voters | 60%     | 33%    | 7%                               | 467 |  |  |  |  |
| April 11-15, 2010   | Adults            | 58%     | 35%    | 7%                               | 528 |  |  |  |  |
|   | Registered voters | 58%     | 33%    | 8%                               | 481 |  |  |  |  |
| Oct. 18-22, 2009  | Adults            | 56%     | 34%    | 9%                               | 522 |  |  |  |  |
|   | Registered voters | 56%     | 36%    | 8%                               | 468 |  |  |  |  |

Figures are row percentages, and may not sum to 100 percent due to rounding.

Support or Oppose Establishing Casinos in the State -- Demographics Don't know/ N\* Support Oppose Refused (Vol.) Nov. 8-15, 2015 Adults 51% 41% 404 8% 50% 45% 354 Registered voters 5% Party registration\*\* Democrat 133 39% 54% 6% Republican 45 63% 36% 1% Independent 168 53% 42% 6% Gender Male 63% 33% 4% 202 Female 202 41% 48% 12% 18-39 69 Age 60% 32% 8% 40-54 106 49% 44% 7% 92 55-64 49% 44% 7% 65 and older 42% 51% 7% 121 92 Education High school or less 66% 29% 5% 94 Some college 45% 38% 17% College graduate 216 48% 47% 5% Household income Under \$35,000 67 48% 38% 14% \$35,000 to \$69,999 97 56% 39% 5% \$70,000 to \$99,999 61 62% 35% 3%

49%

46%

60%

60%

42%

41%

42%

34%

35%

48%

117

80

43

109

168

10%

12%

6%

5%

10%

\$100,000 or more

North / South Shore

Boston and suburbs

Western MA

Central MA

Region

<sup>\*</sup>Subsamples are unweighted N's, and consist of all adults with the exception of the categories for party registration, which include only registered voters. Row percentages may not sum to 100 percent due to rounding.

<sup>\*\*</sup> Party registration was measured with the following question: Thinking about your voter registration that is on file with your local election office, are you registered as a Democrat, Republican, unenrolled or independent voter, or something else?

Do you think casinos will improve the quality of life in Massachusetts, reduce the quality of life in Massachusetts, or will they make no difference to the quality of life in the state?

(The options "improve the quality of life" and "reduce the quality of life" rotated in random order in the question.)

| Casinos' Impact on the Quality of Life in Massachusetts Trend                      |                   |     |     |     |    |     |  |  |  |
|--|-------------------|-----|-----|-----|----|-----|--|--|--|
| Improve the Reduce the quality of quality of life life Don't know / Refused [Vol.] |                   |     |     |     |    |     |  |  |  |
| Nov. 8-15, 2015  | Adults            | 25% | 35% | 34% | 6% | 404 |  |  |  |
|  | Registered voters | 22% | 39% | 33% | 6% | 354 |  |  |  |
| Nov. 5-11, 2013  | Adults            | 28% | 26% | 41% | 5% | 517 |  |  |  |
|  | Registered voters | 28% | 27% | 39% | 6% | 467 |  |  |  |

Figures are row percentages, and may not sum to 100 percent due to rounding.

Casinos' Impact on the Quality of Life in Massachusetts – Demographics Improve the Reduce the Don't know / Make no N\*quality of quality of Refused difference (Vol.) life life Nov. 8-15, 2015 Adults 35% 34% 404 25% 6% 22% 39% 33% Registered voters 6% 354 Party registration Democrat 133 16% 42% 33% 9% Republican 45 25% 33% 41% 2% Independent 168 25% 40% 30% 5% Male Gender 30% 25% 40% 5% 202 202 Female 20% 28% 6% 46% 18-39 69 Age 32% 28% 33% 6% 40-54 106 25% 36% 34% 4% 55-64 92 18% 44% 33% 5% 65 and older 10% 41% 41% 8% 121 92 Education High school or less 28% 30% 37% 4% 94 Some college 28% 32% 36% 5% College graduate 216 21% 40% 32% 7% Under \$35,000 Household income 67 38% 34% 20% 8% 97 \$35,000 to \$69,999 31% 32% 34% 3% \$70,000 to \$99,999 61 19% 37% 31% 13% \$100,000 or more 117 20% 35% 41% 4% Region 80 Western MA 33% 35% 30% 2% 43 Central MA 29% 12% 58% 1% North / South Shore 109 30% 28% 35% 8%

48%

16%

29%

168

7%

Boston and suburbs

<sup>\*</sup>Subsamples are unweighted N's, and consist of all adults with the exception of the categories for party registration, which include only registered voters. Row percentages may not sum to 100 percent due to rounding.

Do you think casinos will improve the quality of life in the communities where they are located, reduce the quality of life in the communities where they are located, or will they make no difference to the quality of life in the communities where they are located?

(The options "improve the quality of life" and "reduce the quality of life" rotated in random order in the question.)

Casinos' Impact on the Quality of Life in the Communities Where They are Located -- Trend

|                 |                   | Improve<br>the quality<br>of life | Reduce<br>the<br>quality of<br>life | Make no difference | It depends. Impact will vary by community. (Vol.) | Don't know/<br>Refused<br>(Vol.) | N*  |
|-----------------|-------------------|-----------------------------------|-------------------------------------|--------------------|---|----------------------------------|-----|
| Nov. 8-15, 2015 | Adults            | 31%                               | 40%                                 | 16%                | 9%  | 4%                               | 404 |
|                 | Registered voters | 29%                               | 41%                                 | 17%                | 9%  | 4%                               | 354 |
| Nov. 5-11, 2013 | Adults            | 21%                               | 39%                                 | 31%                | 6%  | 3%                               | 517 |
|                 | Registered voters | 23%                               | 40%                                 | 27%                | 7%  | 3%                               | 467 |

Figures are row percentages, and may not sum to 100 percent due to rounding.

Casinos' Impact on the Quality of Life in the Communities Where They are Located – Demographics

|                    |                         | Improve<br>the quality<br>of life | Reduce<br>the<br>quality of<br>life | Make no difference | It depends. Impact will vary by community. (Vol.) | Don't know/<br>Refused<br>(Vol.) | N*  |
|--------------------|-------------------------|-----------------------------------|-------------------------------------|--------------------|---|----------------------------------|-----|
| Nov. 8-15, 2015    | Adults                  | 31%                               | 40%                                 | 16%                | 9%  | 4%                               | 404 |
|                    | Registered voters       | 29%                               | 41%                                 | 17%                | 9%  | 4%                               | 354 |
| Party registration | Democrat                | 19%                               | 44%                                 | 18%                | 7%  | 12%                              | 133 |
|                    | Republican              | 46%                               | 37%                                 | 16%                | 2%  | 0%                               | 45  |
|                    | Independent             | 32%                               | 42%                                 | 14%                | 12%   | 0%                               | 168 |
| Gender             | Male                    | 38%                               | 33%                                 | 20%                | 8%  | 2%                               | 202 |
|                    | Female                  | 26%                               | 46%                                 | 12%                | 10%   | 6%                               | 202 |
| Age                | 18-39                   | 35%                               | 35%                                 | 17%                | 6%  | 6%                               | 69  |
|                    | 40-54                   | 36%                               | 42%                                 | 12%                | 8%  | 2%                               | 106 |
|                    | 55-64                   | 22%                               | 46%                                 | 21%                | 11%   | 1%                               | 92  |
|                    | 65 and older            | 22%                               | 40%                                 | 15%                | 17%   | 6%                               | 121 |
| Education          | High school or less     | 29%                               | 30%                                 | 24%                | 9%  | 9%                               | 92  |
|                    | Some college            | 42%                               | 27%                                 | 18%                | 10%   | 3%                               | 94  |
|                    | College graduate        | 28%                               | 50%                                 | 11%                | 8%  | 2%                               | 216 |
| Household income   | Under \$35,000          | 37%                               | 39%                                 | 8%                 | 9%  | 7%                               | 67  |
|                    | \$35,000 to<br>\$69,999 | 40%                               | 35%                                 | 18%                | 4%  | 2%                               | 97  |
|                    | \$70,000 to<br>\$99,999 | 19%                               | 31%                                 | 15%                | 19%   | 16%                              | 61  |
|                    | \$100,000 or<br>more    | 25%                               | 51%                                 | 16%                | 8%  | 0%                               | 117 |
| Region             | Western MA              | 34%                               | 52%                                 | 11%                | 2%  | 2%                               | 80  |
|                    | Central MA              | 43%                               | 13%                                 | 41%                | 3%  | 1%                               | 43  |
|                    | North / South<br>Shore  | 35%                               | 36%                                 | 13%                | 14%   | 3%                               | 109 |
|                    | Boston and suburbs      | 25%                               | 46%                                 | 11%                | 10%   | 7%                               | 168 |

<sup>\*</sup>Subsamples are unweighted N's, and consist of all adults with the exception of the categories for party registration, which include only registered voters. Row percentages may not sum to 100 percent due to rounding.

How familiar are you with fantasy sports games, in which participants assemble fantasy teams of professional athletes, and then compete against other teams based on the performance of those athletes? Are you...

|                    |                         | Familiarity      | with Fantasy Sp   | orts Games           |                     |                                     |     |
|--------------------|-------------------------|------------------|-------------------|----------------------|---------------------|-------------------------------------|-----|
|                    |                         | Very<br>familiar | Somewhat familiar | Not very<br>familiar | Not at all familiar | Don't<br>know/<br>Refused<br>(Vol.) | N*  |
| Nov. 8-15, 2015    | Adults                  | 19%              | 28%               | 24%                  | 28%                 | 1%                                  | 404 |
|                    | Registered voters       | 19%              | 29%               | 24%                  | 27%                 | 1%                                  | 354 |
| Party registration | Democrat                | 16%              | 32%               | 32%                  | 20%                 | 0%                                  | 133 |
|                    | Republican              | 26%              | 26%               | 19%                  | 26%                 | 3%                                  | 45  |
|                    | Independent             | 20%              | 29%               | 20%                  | 31%                 | 1%                                  | 168 |
| Gender             | Male                    | 29%              | 27%               | 20%                  | 23%                 | 1%                                  | 202 |
|                    | Female                  | 9%               | 29%               | 28%                  | 33%                 | 1%                                  | 202 |
| Age                | 18-39                   | 27%              | 27%               | 24%                  | 22%                 | 0%                                  | 69  |
|                    | 40-54                   | 22%              | 34%               | 19%                  | 24%                 | 2%                                  | 106 |
|                    | 55-64                   | 8%               | 25%               | 25%                  | 40%                 | 1%                                  | 92  |
|                    | 65 and older            | 4%               | 25%               | 29%                  | 41%                 | 0%                                  | 121 |
| Education          | High school or less     | 21%              | 17%               | 24%                  | 38%                 | 0%                                  | 92  |
|                    | Some college            | 11%              | 23%               | 30%                  | 33%                 | 3%                                  | 94  |
|                    | College graduate        | 22%              | 35%               | 21%                  | 22%                 | 0%                                  | 216 |
| Household income   | Under \$35,000          | 16%              | 23%               | 26%                  | 31%                 | 4%                                  | 67  |
|                    | \$35,000 to<br>\$69,999 | 17%              | 20%               | 27%                  | 36%                 | 0%                                  | 97  |
|                    | \$70,000 to<br>\$99,999 | 29%              | 32%               | 15%                  | 23%                 | 1%                                  | 61  |
|                    | \$100,000 or<br>more    | 18%              | 40%               | 26%                  | 16%                 | 0%                                  | 117 |
| Region             | Western MA              | 18%              | 33%               | 18%                  | 30%                 | 1%                                  | 80  |
|                    | Central MA              | 20%              | 15%               | 25%                  | 41%                 | 0%                                  | 43  |
|                    | North / South<br>Shore  | 21%              | 29%               | 20%                  | 27%                 | 3%                                  | 109 |
|                    | Boston and suburbs      | 18%              | 30%               | 26%                  | 27%                 | 0%                                  | 168 |

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Some fantasy sports games allow participants to deposit money in online accounts, and participants can then win or lose money based on the performance of their teams. State governments are considering regulating these games.

Do you support or oppose state governments regulating fantasy sports games that involve money, or haven't you thought much about this?

Support or Oppose State Governments Regulating Fantasy Sports Games – Familiarity

|                                       |                        | Support | Oppose | Haven't<br>thought<br>much about<br>this | Don't know<br>(Vol.) | Refused<br>(Vol.) | N*  |
|---------------------------------------|------------------------|---------|--------|--|----------------------|-------------------|-----|
| Nov. 8-15, 2015                       | Adults                 | 42%     | 27%    | 28%                                      | 3%                   | 0%                | 404 |
|                                       | Registered voters      | 43%     | 26%    | 28%                                      | 3%                   | 0%                | 354 |
| Familiarity with fantasy sports games | Very<br>familiar       | 59%     | 22%    | 14%                                      | 4%                   | 0%                | 63  |
|                                       | Somewhat familiar      | 53%     | 30%    | 16%                                      | 2%                   | 0%                | 120 |
|                                       | Not very familiar      | 40%     | 23%    | 34%                                      | 2%                   | 0%                | 87  |
|                                       | Not at all<br>familiar | 30%     | 27%    | 37%                                      | 5%                   | 0%                | 129 |

<sup>\*</sup>Subsamples are unweighted N's, and consist of all adults. Figures are row percentages, and may not sum to 100 percent due to rounding.

Support or Oppose State Governments Regulating Fantasy Sports Games – Demographics

|                    |                         | Support | Oppose | Haven't<br>thought<br>much about<br>this | Don't know<br>(Vol.) | Refused (Vol.) | N*  |
|--------------------|-------------------------|---------|--------|--|----------------------|----------------|-----|
| Nov. 8-15, 2015    | Adults                  | 42%     | 27%    | 28%                                      | 3%                   | 0%             | 404 |
|                    | Registered voters       | 43%     | 26%    | 28%                                      | 3%                   | 0%             | 354 |
| Party registration | Democrat                | 51%     | 21%    | 27%                                      | 1%                   | 0%             | 133 |
|                    | Republican              | 27%     | 43%    | 25%                                      | 5%                   | 0%             | 45  |
|                    | Independent             | 43%     | 24%    | 29%                                      | 5%                   | 0%             | 168 |
| Gender             | Male                    | 46%     | 26%    | 23%                                      | 5%                   | 0%             | 202 |
|                    | Female                  | 38%     | 27%    | 32%                                      | 2%                   | 0%             | 202 |
| Age                | 18-39                   | 38%     | 31%    | 28%                                      | 2%                   | 0%             | 69  |
|                    | 40-54                   | 46%     | 24%    | 27%                                      | 3%                   | 0%             | 106 |
|                    | 55-64                   | 42%     | 27%    | 25%                                      | 6%                   | 0%             | 92  |
|                    | 65 and older            | 46%     | 26%    | 27%                                      | 1%                   | 0%             | 121 |
| Education          | High school or less     | 28%     | 25%    | 44%                                      | 4%                   | 0%             | 92  |
|                    | Some college            | 42%     | 31%    | 24%                                      | 2%                   | 0%             | 94  |
|                    | College<br>graduate     | 48%     | 26%    | 22%                                      | 3%                   | 0%             | 216 |
| Household income   | Under \$35,000          | 35%     | 37%    | 26%                                      | 2%                   | 0%             | 67  |
|                    | \$35,000 to<br>\$69,999 | 36%     | 28%    | 35%                                      | 1%                   | 0%             | 97  |
|                    | \$70,000 to<br>\$99,999 | 67%     | 13%    | 17%                                      | 3%                   | 0%             | 61  |
|                    | \$100,000 or<br>more    | 47%     | 31%    | 17%                                      | 5%                   | 0%             | 117 |
| Region             | Western MA              | 42%     | 38%    | 18%                                      | 2%                   | 0%             | 80  |
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